

**DESIGN, REFURBISH, SUPPLY, DELIVERY,
INSTALLATION, TESTING AND COMMISSIONING OF
FUEL FACILITIES FOR TRANSNET SOC LTD (REG.NO
1990/000900/30) OPERATING AS TRANSNET PORT
TERMINALS (HEREINAFTER REFERRED TO AS "TPT")
AT VARIOUS PORT TERMINALS (NATIONAL). – RFP
RE-ISSUE**

TRANSNET



COMPULSORY BRIEFING SESSION

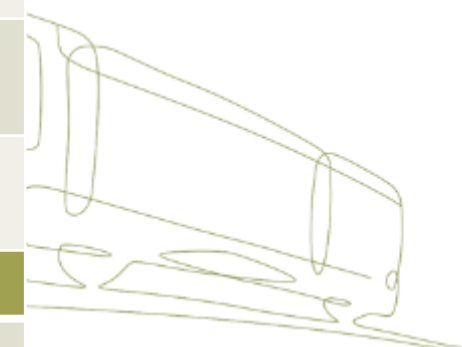
DATE: 24 MAY 2024

TIME: 11H00 am -13:00 pm

VIA: MICROSOFT TEAMS

AGENDA

<i>Agenda Point</i>	<i>Allotted Time</i>	<i>Presenter</i>
Welcome, Signing of DOI and Confidentiality agreements by TPT Employees .Signing of attendance Register by all. and Introduction	5 minutes	Wiseman Xaba
Session rules of engagement	5 minutes	Wiseman Xaba
Procurement process briefing	10 minutes	Wiseman Xaba
Supplier Development	10 minutes	Duduzile Sibiya /Tenjwase Gumedede
Technical Scope & Requirements	20 minutes	Sphamandla Mathonsi /Technical Team
Questions and Closing	10 minutes	Wiseman Xaba

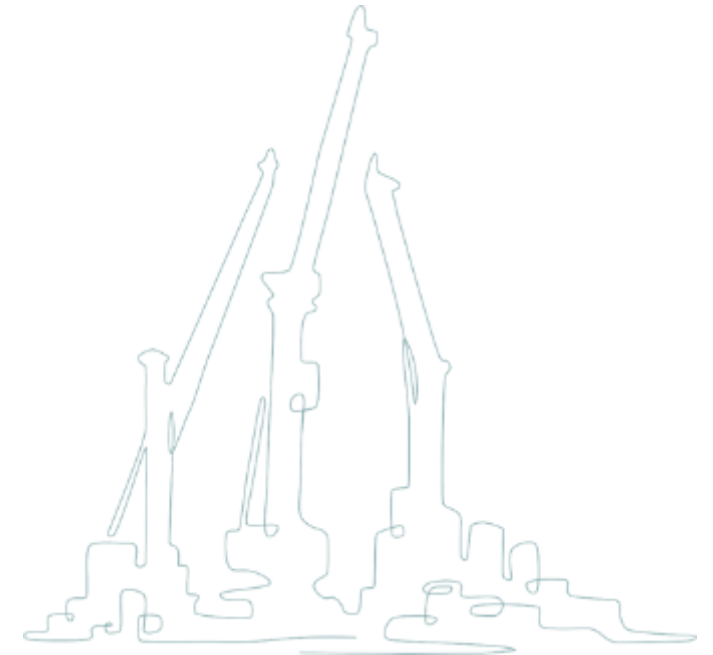


A thick red diagonal line starting from the left edge of the slide and extending towards the top right.

WELCOME & SIGNING OF DOI & CONFIDENTIALITY AGREEMENTS BY TPT EMPLOYEES

- Welcome
- Signing of DOI & Confidentiality Agreements Forms by TPT Employees
- Signing of Attendance Register by all attendees (Microsoft Teams Register will be used)

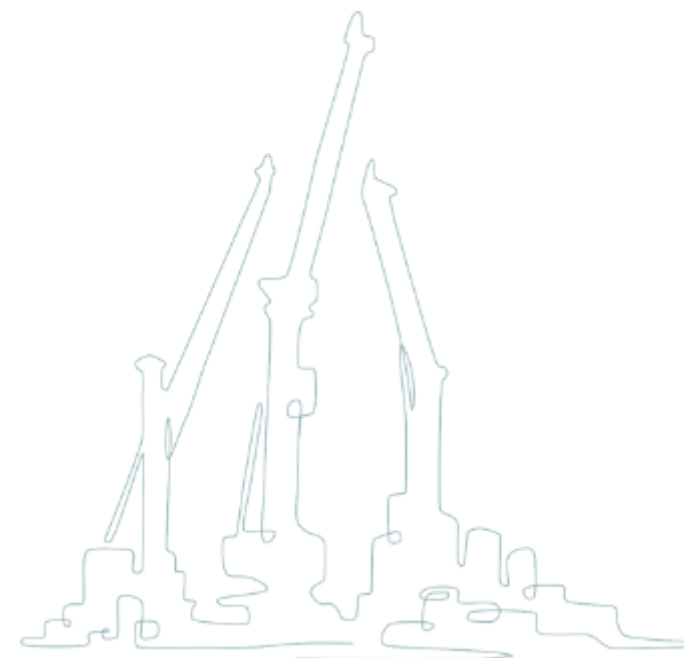
NOTE: This meeting will be recorded



A thick red diagonal line starting from the left edge of the slide and extending towards the top right.

INTRODUCTIONS

- Wiseman – Introduce SCM Team
- Duduzile Sibiya /Tenjwase Gumede -Introduce SD Team
- Sphamandla Mathonsi – Introduce the Technical Team
- Mthokozisi Radebe-Introduce the Financial Team
- Tenderers to do the introduction



A thick red diagonal line starting from the left edge of the slide and extending upwards towards the top left corner.

SESSION RULES OF ENGAGEMENT (1/2)

- This briefing session is compulsory
- **Bidders need to attend the compulsory briefing session to be considered for this tender**
- Bidders are requested to remain for the entire duration of the briefing session as important information pertaining to the RFP will be presented.
- An approximate time allocation of 2 hours



A thick red diagonal line is positioned on the left side of the slide, extending from the top towards the middle.

SESSION RULES OF ENGAGEMENT (2/2)

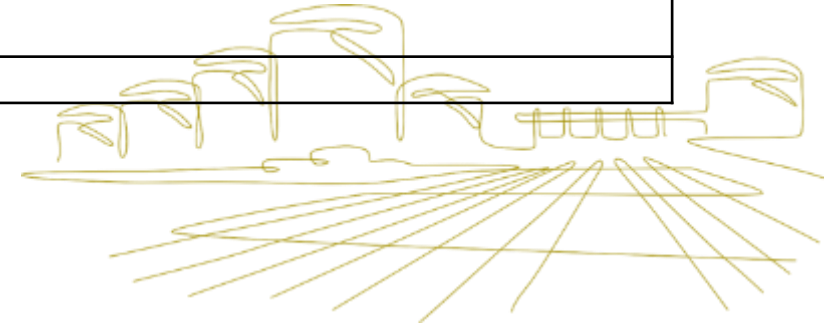
- An opportunity for Clarification questions will be provided after the briefing session.
- All questions will be recorded, and the answers will be consolidated and forwarded to all attendees whose attendance has been confirmed by TPT. Any additional clarification questions thereafter will only be accepted by TPT, via E-tender Management Portal through the queries section and via email @ wiseman.xaba2@transnet.net, until **Friday, 24th May 2024 at 17h00 pm**.
- All communication subsequent to this briefing session must only be directed to Wiseman Xaba wiseman.xaba2@transnet.net (via e-tender portal and email) .
- After the closing date of the RFP, Respondents may only communicate with The Secretariat of the Divisional Bid Acquisition Council, at telephone number 061 494 8531 or nonduduzo.mahlaba@transnet.net on any matter relating to this RFP Proposal.
- A copy of this presentation will be provided to all bidders whose attendance has been confirmed by Transnet and loaded onto the National Treasury e-tender portal and on the TPT e-Tender Management website.



PROJECT BACKGROUND (1/2)

TRANSNET

Date of Advertisement	07 th February 2024
Place where Advertised	Transnet E-tender Management Portal ,National Treasury e-Tender Publication Portal and CIDB e-Tender Publication Portal
Tender Closing Date	07 th March 2024
Revised Tender Closing Date	15 th March 2024
Reason for extension	The Bidders requested the extension of the tender closing date and noted that they needed more time to finalise their bid submissions.
Tender Validity Period and Date	Twelve (12) Weeks /07 th June 2024
Compulsory Briefing Session	15,19,20,21,22,23,26 February 2024 : Microsoft Team, Cape Town and Saldanha, Eastern Cape and KwaZulu Natal.
Procurement Procedure	Open tender
Method of Priced Offered Evaluation	Price (90) and Preference (10)
Contract and Main Option Clause	NEC3 ECC, Option A (Priced contract with activity schedule)
Required CIDB Contractor Grading Designation	8ME
Number of Tenders Received	Three (3)
Number of Responsive Tenders	Non
Number of Non-Responsive Tenders	Three (3)
Scheduled Award Date	N/A
Revised Scheduled Award Date	N/A



PROCUREMENT PROCESS (1/10)



The tender documents issued by the employer comprise:

The tender documents issued by the employer comprise of:

The Tender

Part T1: Tendering procedures

T1.1 Tender Notice and Invitation to Tender

T1.2 Tender data

Part T2: Returnable documents

T2.1 List of Returnable Documents

T2.2 Returnable Schedules

The Contract

Part C1: Agreements and contract data

C1.1 Forms of offer and acceptance

C1.2 Contract data (part 1 & 2)

Part C2: Pricing data

C2.1 Pricing Instructions

C2.2 Activity Schedule

Part C3: Scope of work

C3.1 Works Information

C3.2 Technical Evaluation Criteria

ANNEXURES

C3.3.1 Engineering

High Level Commissioning Plan

TPD-001-EL&P SPEC

TPD-002-DBSPEC (2)

TPD-003-CABLESPEC

TPD-004-EARTHINGSPEC



PROCUREMENT PROCESS (2/10)



The tender documents issued by the employer comprise:

The tender documents issued by the employer comprise of:

The Tender

Part C3: Scope of work

ANNEXURES

C3.3.1 Engineering

TPD-005-FIRESPEC

TPD-007-MVSWITCHSPEC

C3.3.2 Environmental constraints and management

Annexure A- TIMS Policy Commitment Statement

Annexure B - Contractor Environmental and Sustainability Spe

Annexure C - Construction Environmental Management

Annexure D - Declaration of Understanding

Annexure E - Environmental Method Statement Template

Annexure F - Environmental Closure Certificate

C3.3.3 Health and Safety

Project Health and Safety Specification - PHSS001

C3.3.4 Quality

QAL-STD-0001 Revo__General Quality Requirements for Contractors and Suppliers signed.

C3.3.5 BBB-EE Improvement Plan

Annexure A - BBB-EE Improvement Plan



PROCUREMENT PROCESS (3/10)



The tender documents issued by the employer comprise:

The tender documents issued by the employer comprise of:

The Tender

Part C4: Site Information

C4.1 Site Information

C4.1.1 Part C4 Site Information - Cape Town Container Terminal MPT

C4.1.2 Part C4 Site Information - Cape Town Container Terminal

C4.1.3 Part C4 Site Information - DBN Point

C4.1.4 Part C4 Site Information - DCT Pier 1

C4.1.5 Part C4 Site Information - DCT Pier 2

C4.1.6 Part C4 Site Information - East London MPT

C4.1.7 Part C4 Site Information - Maydon Wharf

C4.1.8 Part C4 Site Information – NCT

C4.1.9 Part C4 Site Information - Port Elizabeth Container Terminal

C4.1.10 Part C4 Site Information - Richards Bay

C4.1.11 Part C4 Site Information - Saldanha Terminal MPT



PROCUREMENT PROCESS (4/10)

Notes To Tenderers

- Submit all mandatory returnables. Please see T2.1 with the list of returnables.
- Submits a tendered price in the form of offer and acceptance which is **fixed and firm** for the duration of 12 weeks from closing date. (C1.1)
- Fully comply with all the requirements of the Mandatory Technical Returnables and the Evaluation Criteria for functionality tests.

T2.2-03 Evaluation Schedule: Eligibility Criteria

T2.2-04 Evaluation Schedule: Management & CV's of Key Personnel

T2.2-05 Evaluation Schedule: Health and Safety Plan

T2.2-06 Evaluation Schedule: Quality Management

T2.2-07 Evaluation Schedule: Security Management Plan

T2.2-08 Evaluation Schedule: Environmental Management



A thick red diagonal line starting from the left edge of the slide and extending towards the top right.

PROCUREMENT PROCESS (5/10)

Notes To Tenderers

- Fully comply with all the requirements of the Mandatory Technical Returnables and the Evaluation Criteria for functionality tests.

T2.2-09 Evaluation Schedule: Previous Experience

T2.2-10 Evaluation Schedule: Programme

T2.2-11 Evaluation Schedule: Method Statement



PROCUREMENT PROCESS (6/10)



2.1.2 Returnable Schedules:

These schedules are required for pre-qualification and eligibility purposes:

- T2.2-01 Stage One - Eligibility with regards to attendance at the compulsory clarification meeting
- T2.2-02 Stage Two - Eligibility in terms of the Construction Industry Development Board

General:

- T2.2-12 Health and Safety Management Cost Breakdown
- T2.2-13 Health and Safety Questionnaire
- T2.2-14: Authority to submit a Tender
- T2.2-15 Record of addenda to tender documents
- T2.2-16 Letter of Good Standing
- T2.2-17 Risk Elements
- T2.2-18 Availability of equipment and other resources
- T2.2-19 Schedule of proposed Subcontractors (if subcontract in terms of TPPP is not eligibility)
- T2.2-20 Site Establishment requirements
- T2.2-20a SBD1 Form



PROCUREMENT PROCESS (7/10)



2.1.2 Returnable Schedules:

These schedules will be utilised for evaluation purposes:

- T2.2-03 **Evaluation Schedule:** Eligibility Criteria
- T2.2-04 **Evaluation Schedule:** Management & CV's of Key Personnel
- T2.2-05 **Evaluation Schedule:** Health and Safety Plan
- T2.2-06 **Evaluation Schedule:** Quality Management
- T2.2-07 **Evaluation Schedule:** Security Management Plan
- T2.2-08 **Evaluation Schedule:** Environmental Management
- T2.2-09 **Evaluation Schedule:** Previous Experience
- T2.2-10 **Evaluation Schedule:** Programme
- T2.2-11 **Evaluation Schedule:** Method Statement



PROCUREMENT PROCESS (8/10)



2.1.2 Returnable Schedules:

Agreement and Commitment by Tenderer:

T2.2-21: CIDB SFU ANNEX G Compulsory Enterprise Questionnaire

T2.2-22 Non-Disclosure Agreement

T2.2-23 RFP Declaration Form

T2.2-24 RFP – Breach of Law

T2.2-25 Certificate of Acquaintance with Tender Document

T2.2-26 Service Provider Integrity Pact

T2.2-27 Supplier Code of Conduct

Bonds/Guarantees/Financial/Insurance:

T2.2-28 Insurance provided by the Contractor

T2.2-29 Form of Intent to provide a Performance Guarantee

T2.2-30 Forecast Rate of Invoicing

T2.2-31 Three (3) years audited financial statements



2.1.2 Returnable Schedules:

Local Content:

T2.2-32 Annexure A Guidance Document for the Calculation of Local Content

T2.2-33 Annexure B Declaration Certificate Local Production and Content SBD 6.2 CPM 2020 Rev 02

T2.2-34 ANNEXURE -C - Local Content Declaration Summary Schedule

T2.2-35-ANNEXURE D - Imported Content Declaration - Supporting Schedule to Annex C

T2.2-36-ANNEXURE E - Local Content Declaration - Supporting Schedule to Annex C



PROCUREMENT PROCESS (10/10)

The Contract Agreements and contract data

C1.1 Forms of offer and acceptance
C1.2 Contract data (part 1 & 2)

Pricing data

C2.1 Pricing Instructions
C2.2 Activity Schedule

Scope of work

C3.1 Scope of Works
Evaluation Criteria

All ANNEXURES

Part C4 Site Information



A thick red diagonal line starting from the bottom left and extending towards the top right, passing behind the title.

SD REQUIREMENTS

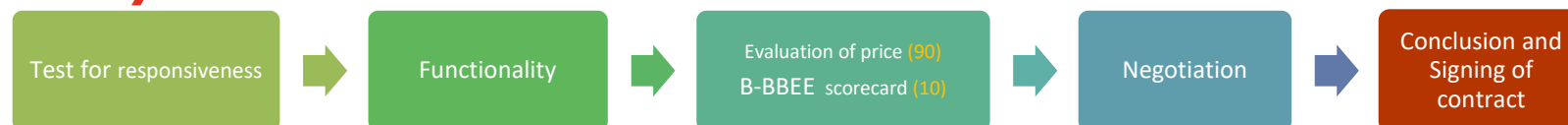
TRANSFORMATIONAL SPECIFIC GOALS AS PER THE PPP

- B-BBEE Level of contributor (1 and 2)
- 51% Black Owned Entities (51% BO)
- Subcontracting 30% of the value of the contract to EME`s and QSE`s who are 51% black owned.
- Local Content and Local Production



EVALUATION METHODOLOGY

Transnet will utilise the following Evaluation Methodology



Only those tenderers who satisfy the following eligibility criteria are eligible to submit tenders:

1. Stage One - Eligibility with regards to attendance at the compulsory clarification meeting:

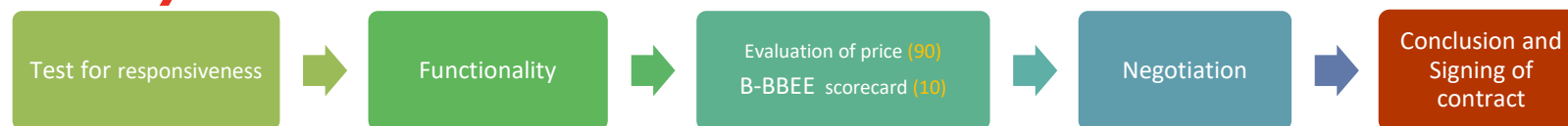
An authorised representative of the tendering entity or a representative of a tendering entity that intends to form a Joint Venture (JV) must attend the compulsory clarification meeting in terms C2.7 .

Tenderers need to attend the compulsory briefing session to be considered for bidding in this tender.



EVALUATION METHODOLOGY

Transnet will utilise the following Evaluation Methodology



Only those tenderers who satisfy the following eligibility criteria are eligible to submit tenders:

2. Stage Two - Eligibility in terms of the Construction Industry Development Board:

a) Only those tenderers who are registered with the CIDB, or are capable of being so prior to the evaluation of submissions, in a contractor grading designation equal to or higher than a contractor grading designation determined in accordance with the sum tendered or a value determined in accordance with Regulation 25 (1B) or 25(7A) of the Construction Industry Development Regulations, designation of **8ME or higher** class of construction work, are eligible to have their tenders evaluated

a) Joint Venture (JV)

Joint ventures are eligible to submit tenders subject to the following:

1. every member of the joint venture is registered with the CIDB;
2. the lead partner has a contractor grading designation of not lower than one level below the required class of construction works under consideration and possesses the required recognition status; and
3. the combined Contractor grading designation calculated in accordance with the Construction Industry Development Regulations is equal to or higher than a Contractor grading designation determined in accordance with the sum tendered for a **8ME or higher** class of construction work or a value determined in accordance with Regulation 25(1B) or 25(7A) of the Construction Industry Development Regulations

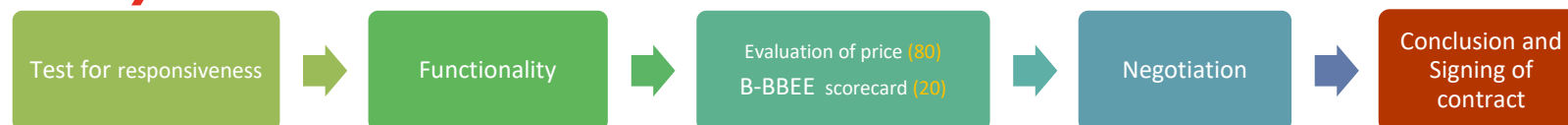
The tenderer shall provide a certified copy of its signed joint venture agreement

Any tenderer that fails to meet the stipulated eligibility criteria will be regarded as an unacceptable tender.



EVALUATION METHODOLOGY

Transnet will utilise the following Evaluation Methodology



Stage Three: Administrative responsiveness

The test for administrative responsiveness will include the following

Administrative responsiveness check	RFP Reference
• Whether the Bid has been lodged on time	T.1.1.1 Section1 / E-tender Management System
• Whether all Returnable Documents and/or schedules [where applicable] were completed and returned by the closing date and time	Part T2
• Verify the validity of all returnable documents	All Sections
• Verify if the Bid document has been duly signed by the authorised respondent	All sections

The test for administrative responsiveness [Stage three] must be passed for a Respondent's Proposal to progress to Stage Four for further Evaluations.



EVALUATION METHODOLOGY

Stage Four: Substantive responsiveness

The test for substantive responsiveness to this RFP will include the following:

Check for substantive responsiveness	RFP Reference
Whether any general and legislation qualification criteria (excluding preferential procurement) set by Transnet, have been met	<i>All sections</i>
Whether the Bid contains a priced offer as prescribed in the pricing and delivery schedule	Part. C2.2 / C1.1
Whether the Bid materially complies with the scope and/or specification given	<i>All Sections</i>
Entity's financial stability	<i>T2.2-31 Three (3) years audited financial statements</i>

The test for substantive responsiveness [Stage Four] must be passed for a Respondent's proposal to progress to Stage Five for further evaluation .



EVALUATION METHODOLOGY

Stage Five: Functionality

Functionality shall be scored independently by not less than 3 (three) evaluators and averaged in accordance with the following schedules:

- T2.2-03 Evaluation Schedule: Eligibility Criteria
- T2.2-04 Evaluation Schedule: Management & CV's of Key Personnel
- T2.2-05 Evaluation Schedule: Health and Safety Plan
- T2.2-06 Evaluation Schedule: Quality Management
- T2.2-07 Evaluation Schedule: Security Management Plan
- T2.2-08 Evaluation Schedule: Environmental Management
- T2.2-09 Evaluation Schedule: Previous Experience
- T2.2-10 Evaluation Schedule: Programme
- T2.2-11 Evaluation Schedule: Method Statement



EVALUATION METHODOLOGY

Stage Five: Functionality

Each evaluation criteria will be assessed in terms of scores of 0, 20, 40, 60, 80 or 100 (linear scale, more suitable for NEC3, ECC (construction related procurement)).

The formular:

$$\text{Points} = \frac{\text{Score}}{100} \times \text{Weight (Points)\%}$$

The above formular will be used to convert the scores into points.

The scores of each of the evaluators will be averaged, weighted and then totalled to obtain the final score for functionality, unless scored collectively. (See CIDB Inform Practice Note #9).

Note: Any tender not complying with the above mentioned requirements, will be regarded as non-responsive and will therefore not be considered for further evaluation. This note must be read in conjunction with Clause C.2.1.



EVALUATION METHODOLOGY

Stage Six : Financial offer and Final Weighted Scoring

- Points will be allocated as follows:
 - Financial Offer (90); and
 - Specific goals - Scorecard (10)

DISCRIPTION	POINTS
PRICE	90
B-BBEE LEVEL OF CONTRIBUTOR (1 AND 2). 51% BLACK OWNED ENTITIES (51% BO) SUBCONTRACTING 30% OF THE VALUE OF THE CONTRACT TO EME`s AND QSE`s WHO ARE 51% BLACK OWNED. LOCAL CONTENT AND LOCAL PRODUCTION	10
Total points for Price and Specific Goals must not exceed	100



EVALUATION METHODOLOGY

Stage Six : Financial Offer and Final Weighted Scoring

- Points will be allocated as follows:
 - Financial Offer (90); and
 - Specific Goals Score Card (10)

Evaluation Criteria	Final Weighted Scores
Price and Total Cost of Ownership	90
Specific goals - Scorecard	10
TOTAL SCORE:	100

Should the evidence required for any of the Specific Goals applicable in this tender not be provided, a tenderer will score zero preference points for that particular "Specific Goal".



A thick red diagonal line starts from the left edge of the slide and extends towards the top right, ending just above the main title.

EVALUATION METHODOLOGY

Stage Stage 7: Post Tender Negotiations

- Respondents are to note that Transnet may not award a contract if the price offered is not market-related. In this regard, Transnet reserves the right to engage in Post Tender Negotiations with the view to achieving a market-related price or to cancel the tender.
- In the event of any Respondent being notified of such short-listed/preferred bidder status, his/her bid, as well as any subsequent negotiated best and final offers (BAFO), will automatically be deemed to remain valid during the negotiation period and until the ultimate award of business.
- Should Transnet conduct post tender negotiations, Respondents will be requested to provide their best and final offers to Transnet based on such negotiations. Where a market related price has been achieved through negotiation, the contract will be awarded to the successful Respondent(s).



A thick red diagonal line extending from the top left towards the center of the page.

EVALUATION METHODOLOGY

Stage Eight: Award of business and conclusion of contract

- Immediately after approval to award the contract has been received, the successful or preferred bidder(s) will be informed of the acceptance of his/their Quotation by way of a Letter of Award. Thereafter the final contract will be concluded with the successful Respondent(s).
- Otherwise, a final contract will be concluded and entered into with the successful Bidder at the acceptance of a letter of award by the Respondent.



A thick red diagonal line starting from the left edge of the page and extending towards the top right, ending just above the section header.

CLOSING DATE AND TIME

The closing time for submission of tender offers is:

Friday, 31st May 2024 at 12h00 pm.

Location: The Transnet e-Tender Submission Portal: www.transnet.net

Telephonic, telegraphic, facsimile or e-mailed tender offers will not be accepted.



THANK YOU

TRANSNET



delivering freight reliably

